



## **Stephen P. Winterstein Joins Lumesis' Advisory Board**

### **DIVER Development and Product Positioning to be Focus**

Lumesis, Inc., dedicated to delivering timely data and robust analytical tools for the fixed income marketplace and parent corporation of DIVER, is pleased to announce the appointment of Stephen P. Winterstein to the company's Advisory Board. As Lumesis continues its growth and expansion, Stephen's exceptional background and experience in the municipal marketplace will help promote the company's mission as well as provide guidance to its senior executives as they enhance DIVER, devise new services and build a best in class organization. Stephen joins Kate McDonough on Lumesis' Advisory Board.

Stephen currently serves as head of municipal fixed income strategy at Wilmington Trust and is responsible for establishing the investment process. Prior to joining Wilmington Trust, Stephen was managing director of Municipal Fixed Income at PNC Capital Advisors, LLC where he was responsible for building and leading a 16-member team that managed over \$6.5 billion in municipal bond assets.

Stephen is a former arbitrator for the Municipal Securities Rulemaking Board (MSRB). He has been a featured speaker at seminars and fixed income conferences on numerous topics, including price transparency in the tax-exempt municipal fixed income market. Stephen is the 2011 Chair of the Municipal Bond Buyers Conference, as well as an active member of the National Federation of Municipal Analysts and the Municipal Analysts Group of New York. He is also a member of The Fixed Income Analysts Society, Inc. of New York, The Bond Club of Philadelphia and The Municipal Bond Club of Philadelphia.

Stephen has been involved with a Standard & Poor's roundtable in the development of their family of tax-exempt municipal indexes. Stephen holds a B.A. in Economics from Millersville University and an M.B.A. from Lehigh University. He also serves as a member of the board of directors for The Pennsylvania State System of Higher Education Foundation, Inc., and is a former board member of the Millersville University Foundation.

#### About Lumesis, Inc.

Lumesis (<http://www.lumesis.com>) is a research and software firm dedicated to providing tools to analyze demographic and economic data in the United States and its territories. Lumesis currently provides DIVER, an off-the shelf analytical platform primarily for investors in municipal debt. Lumesis is dedicated to delivering timely data and robust analytical tools for entities with analytical needs. Lumesis' analytic tools are used by analysts, portfolio managers, risk managers, investment bankers, government stakeholders, academics and other professionals.

#### Source:

Lumesis, Inc.

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